

Indicator	Latest Trends	Highlight	Level	MoM % Change	QoQ % Change	YoY % Change	Date
Consumer Sentiment		Consumer confidence edges higher in May	106.7			Households more willing to make large purchases	May-18
Manufacturing PMI		Exports up strongly in the month	55.4			Business confidence reaches a 38 month high	May-18
Modified Domestic Demand		Modified GDFCF fell by 5.4% YoY	€43,293m	-	-2.4%	+0.1%	Q4'17
Unemployment rate		Monthly unemployment at 5.9% in April	6.4%	-	- 0.3pp	-1.2pp	Q4'17
Disposable Income		Savings ratio up 2pp relative to 2016	€25,817m	-	- 0.1%	+3%	Q4'17
Employment		66,800 new jobs created since last year	2.23m	-	+1.1%	+3.1%	Q4'17
Retail Sales		Index up 2% in the year to date	110.9	+1.5%	-	+4.8%	Apr-18
Retail Sales excl. Motor Trades		Motor sales up 1.2% MoM	109.5	+1.0%	-	+3.8%	Apr-18
Overseas Trips to Ireland		Total of 9.94 million visitors in 2017	2.58m	-	+5.0%	+6.2%	Q4'17
Industrial Production		Modern sector records exceptional monthly growth of 31.8%	96.7	+9.2%	-	-4.5%	Apr-18
Services		Service Index rebounds strongly in April	114.7	+5.3%	-	+6.5%	Apr-18
Construction Production		Output remains 55% below Q4 2006 peak	167.0	-	+7.4%	+20.6%	Q1'18
Food Production		In the year to date output is down 17.1%	88.5	-0.8%	-	-8.6%	Apr-18